



Instructions to Broker/Custodian For Stock Transfer Request

Thank you for considering a gift of stock to the International Foundation for CDKL5 Research. We really do appreciate your support. Below are the instructions to complete a DTC (wire) transfer. If you need additional assistance, please contact our Treasurer, Amanda Jaksha (ajaksha@CDKL5.com).

Please notify Amanda via email or phone (970-576-2740) once you have completed your transfer for a timely receipt of your gift. Thank you.

Account Representative

James Rogers, Oak Financial Advisors

979-849-2700

Please call him with any questions regarding incoming transfer of stock.

Account Information

Corporate Name: International Foundation for CDKL5 Research

Federal I.D. Number/EIN: 27-0950477

Account Number: AUB-003153

DTC Participant Number: 0226