



## Instructions to Broker/Custodian for Stock Transfer Request

Thank you for considering a gift of stock to the International Foundation for CDKL5 Research. Below are the instructions to complete a DTC (wire) transfer. If you need additional assistance, please contact our Treasurer, Amanda Jaksha ([ajaksha@CDKL5.com](mailto:ajaksha@CDKL5.com)).

Please notify Amanda via email or phone (970-576-2740) once you have completed your transfer for a timely receipt of your gift. Thank you for supporting our organization!

### Account Representative

James Rogers, Oak Financial Advisors

979-849-2700

*Please call him with any questions regarding incoming transfer of stock.*

### Account Information

Corporate Name: International Foundation for CDKL5 Research  
Federal I.D. Number/EIN: 27-0950477  
Account Number: AUB-003153  
DTC Participant Number: 0226

## Instructions to Wire/ACH

### Account Information

Bank Name: Wells Fargo Bank  
Account Number: 3228825976  
Direct Deposits/Electronic Payments: 111900659  
Wire Transfers – Domestic: 121000248  
SWIFT Code/International Wire: WFBIUS6S