

# **Instructions to Broker/Custodian for Stock Transfer Request**

Thank you for considering a gift of stock to the International Foundation for CDKL5 Research. Below are the instructions to complete a DTC (wire) transfer. If you need additional assistance, please contact our Treasurer, Amanda Jaksha (ajaksha@CDKL5.com).

Please notify Amanda via email or phone (970-576-2740) once you have completed your transfer for a timely receipt of your gift. Thank you for supporting our organization!

### Account Representative

Jeremy Vernor, Oak Financial Advisors

979-849-2700

Please call him with any questions regarding incoming transfer of stock.

#### Account Information

Corporate Name: International Foundation for CDKL5 Research

Federal I.D. Number/EIN: 27-0950477

Account Number: MPZ-000735

DTC Participant Number: 0226

## **Instructions to Wire/ACH**

### **Account Information**

Bank Name: Wells Fargo Bank

Account Number: 3228825976

Direct Deposits/Electronic Payments: 111900659

Wire Transfers – Domestic: 121000248

SWIFT Code/International Wire: WFBIUS6S

IFCR P.O. Box 926 Wadsworth, OH 44282 www.CDKL5.com

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